

PreferredReturn

**PRIVATE COMPANY
VALUATION
EXPERTS**

Valuation



We deliver amazing value and quality to our 500+ clients

Our flawless service and scrutiny record is guarded by a team of US-based CPAs, attorneys, and private equity professionals. We provide AICPA-compliant valuations that regularly endure Big 4 and acquirer scrutiny.

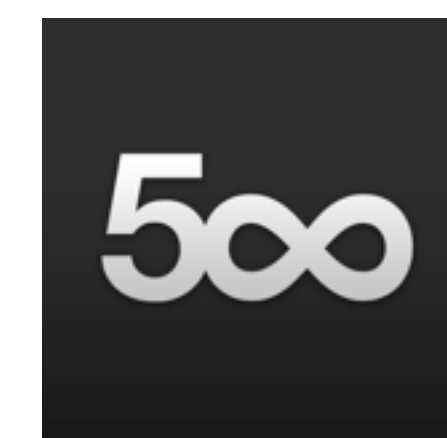
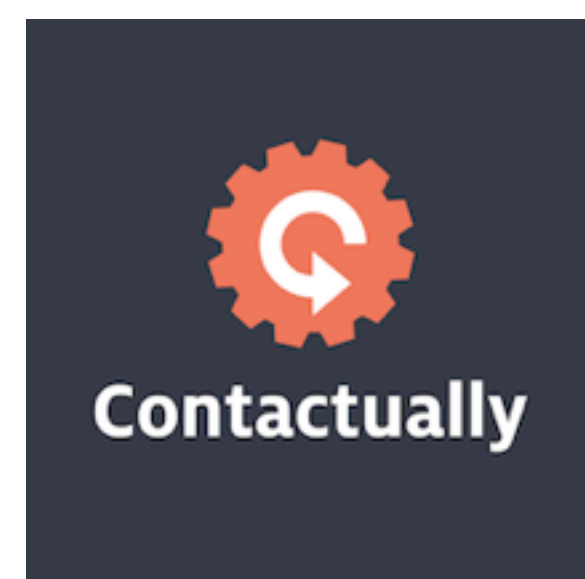


Deep track record

Gnarly cap table?
Secondaries and recaps?
SOUNDS LIKE A DATE.



...and hundreds more



Process



Onboarding

2 Days

- Quick intro call if desired
- Engagement and login provided
- Diligence drag & drop

Valuation

7 Days

- Draft released
- Valuation review
- Simple online payment
- Report certified
- Present to board if desired

Safe Harbor

1 Year

- Refresh in 1 year or at next raise
- Complimentary audit support, if needed
- Free use of tools

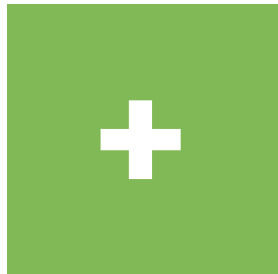


SOFTWARE ENHANCED

We realized valuation was a frustration point. So we improved it.

	A	B	C	D	E
13	Options Outstanding and Available	11,485,069	28.62%		
14	Warrants	1,467,351	3.66%		
15					
16	Total	40,124,624	#DIV/0!		\$47,148,789
17			#DIV/0!		
18			#DIV/0!		
19					
20	Common Shares Authorized				
21	Common Shares Issued & Outstanding				
22	Options Outstanding and Available				
23	Common Shares Reserved				
24	Common Shares Issuable				
25	Check: Unused Authorized				
26					
27	Preferred Shares Authorized				
28	Series A Preferred Shares				
29	Series B Preferred Shares				
30	Check: Unused Authorized				
31					
32	Total Shares Authorized		33.26%		
33	Prior Grant		-23.54%		
34	Balance Before Pending		5.24%		
35					
36	Pending		#VALUE!		
37	Balance after Pending		#VALUE!		
38					
39			Options Granted		
40	John Green	2/14/07	599,443		
41	John Green	11/12/08	2,010,444		
42					

Automated
Drudge Work



occurrence of such event, the assets and funds of the Company shall be distributed to the holders of the preferred Stock in proportion to their ownership of the preferred Stock, and the holders of the preferred Stock shall have the right to elect one or more directors of the Company. The amount per share of the preferred Stock shall be \$50 per share of the preferred Stock, subject to adjustment of such fixed dollar amount in the event of a stock split or other corporate action affecting the number of shares of the preferred Stock outstanding.

Smart
Valuation
Professionals

Altius Microelectronics, Inc. x

← → ↺ <https://secure.preferredreturn.com/companies/altius-microelectronics/feed>

Preferred Return Activity Valuation Diligence Models Directory Sign out

5,000 OPTIONS

John Green

5,000 common stock options
1,000 exercised

\$0.15 grant exercise price
\$0.18 fair market value

6 of 22 months vested

Tech Company, Inc.

10,000,000 total shares outstanding
6,000,000 common shares outstanding

This is not a stock certificate, official valuation document, or official company document. The shares displayed by this document are subject to an option set forth in an agreement between the company and the registered holder, or such holder's predecessor in interest, a copy of which is on file at the principal office of the company. Any transfer or attempted transfer of any shares subject to such option is void without the prior express written consent of the company. The shares displayed by this document have not been registered under the Securities Act of 1933 as amended.

All data as of February 17th, 2013

Security	Outstanding	Basis	Terms	Issue Date
Common Stock	10,000,000 shares	\$0.0001 per share	15.0% IRR	2011-01-01
Series A Preferred Stock	3,000,000 shares	\$1.0000 per share	2 1.0 2.0 55.0% 0.0% tier pref cap IRR dividend	2012-10-11
Series B Preferred Stock	4,000,000 shares	\$3.0000 per share	2 1.0 0.0 25.0% 0.0% tier pref cap IRR dividend	
Option Pool	1,000,000.0 contracts	\$0.1000 strike		

Oct 2012
Su Mo Tu We Th Fr Sa
1 2 3 4 5 6
7 8 9 10 11 12 13
14 15 16 17 18 19 20
21 22 23 24 25 26 27
28 29 30 31

Valuation Certified

Your valuation reliance has been certified.

change status

Post a Message

Get a Status Check

Quality,
Speed,
Transparency,
and Price

(screenshot data is fictitious)

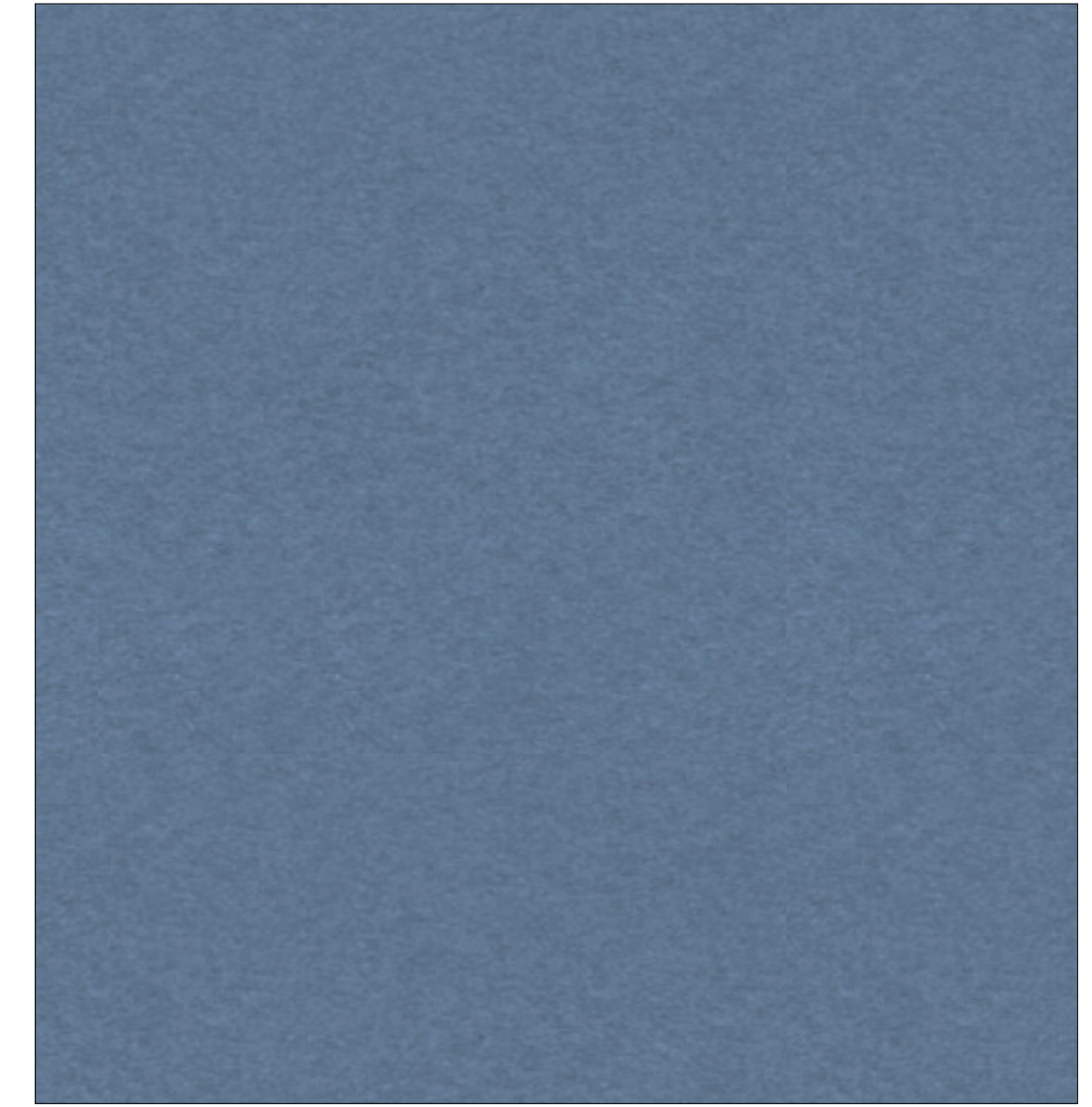
Offices



New York City
Financial District



San Francisco
Potrero Hill



Austin
Coming soon

Get started



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Or get going immediately at
<http://preferredreturn.com>

